



Warren C. Marsh, CFP®
Senior Vice President
Chief Wealth Management Services Officer

In July of 2003 Warren accepted the challenge of starting the Trust & Asset Management Department at The Cape Cod Five Cents Savings Bank. Presently, he serves as Chief Wealth Management Services Officer where he oversees and provides leadership for the financial, operational, product development and business planning activities for all of the Bank's wealth management businesses.

Under Warren's leadership the Trust & Asset Management department has grown to more than \$700 million dollars in assets under management. He is also responsible for Cape Cod Five Investment Services, the Bank's brokerage operation, Government Banking and the Financial Advisory and Retirement Services department. Warren is a Certified Financial Planner and has more than thirty-five years of experience providing financial advice to individuals and small to midsize businesses. He began his career in the financial services industry in 1974, joining a Management Development Program at GE Capital. Warren entered the brokerage industry in 1984 and spent most of the next nineteen years with Merrill Lynch as a Financial Advisor focusing on financial planning, estate planning and wealth management issues for both individuals and business owners.

Warren is currently Chairperson of the Board of Trustees of the Cape Cod Symphony and Conservatory of Music and Arts. He is a Trustee of the Cape Cod Five Charitable Foundation Trust and previously served on the Board of Trustees of the Cape Cod Museum of Art.

Warren received a Bachelor of Arts degree from Alfred University and a Master of Science in Finance from Rensselaer Polytechnic Institute. He and his wife have two grown children and reside in Orleans.



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