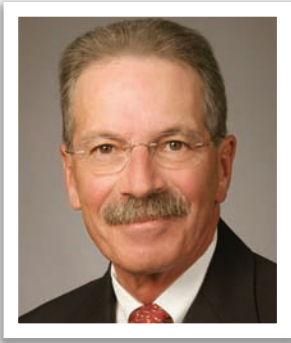


# Looking for Local Investment Services that combine credentials and commitments?



*Wayne LoPresto*  
*Investment Executive*

508-247-2137 • wlopresto@infinexgroup.com

Wayne brings extensive financial planning experience and comprehensive wealth management. He is registered in investments and licensed in annuities, as well as Life and Long Term Care Insurance. He has been in the financial services industry for over 20 years and is experienced at helping clients achieve their financial goals.

*Whether you're planning for retirement, a college education, taxes, or for heirs, it makes sense to speak with Wayne first.*

## QUALIFICATIONS

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Series 7: General Securities Representative  
Series 24: General Securities Principal  
Series 63: Uniform Securities Agent  
Series 65: Registered Investment  
Advisor Representative  
Licensed Massachusetts Insurance Broker

- IRAs: Traditional, Roth, Rollover and Simple; 401(k)s
- Education: 529 College Savings Plans, Coverdell ESAs, UTMA/UGMAs
- Mutual Funds: Over 1500 available
- Annuities: Fixed and Variable
- Insurance: Life and Long Term Care
- Brokerage Services: Stocks, bonds and other securities
- Separately Managed Accounts
- Small Business Services: SEPs, Keoghs, Simple Plans, 401(k) Plans, Individual 401(k); Employee Benefit and Succession Planning

Also, the full spectrum of wealth management services is available at Cape Cod Five, along with the experienced and professional guidance that will tailor your plan to your unique circumstances and financial objectives.

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*Wayne is available at our Orleans, Eastham and Wellfleet branches.*



CAPE COD FIVE INVESTMENT SERVICES

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• NOT A DEPOSIT • NOT FDIC-INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • NOT GUARANTEED BY THE BANK  
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Cape Cod Five Investment Services is a trade name of the bank. Infinex and the bank are not affiliated.