

CAPE COD FIVE INVESTMENT SERVICES



Paul Probolus
Investment Executive

East Harwich and Harwich Port Branches
of the Cape Cod Five Cents Savings Bank

800-678-1855 ext 155
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EXPERIENCE

- Extensive wealth management experience with a brokerage firm, as well as in banking.
- Licensed in all areas of securities.
- Has been in the investment business for over 15 years.
- Experienced at helping clients achieve their financial goals.

QUALIFICATIONS

Series 7: General Securities Representative

Series 63: Uniform Securities Agent

RETIREMENT SERVICES

- Traditional IRAs, Roth IRAs, Rollover IRAs
- 401(k) Plans

EDUCATION SERVICES

- 529 College Savings Plans, ESAs, UTMA/UGMAs

MUTUAL FUNDS

- Wide Choices of Mutual Fund Families available

BROKERAGE SERVICES

- Stocks, bonds and other securities

SEPARATELY MANAGED ACCOUNTS

SMALL BUSINESS SERVICES

- SEPs, Simple Plans and 401(k) Plans
- Employee Benefits
- Succession Planning

Whether you're planning for retirement, a college education, taxes, or for heirs, it makes sense to speak with Paul first.

You may call for a financial consultation without obligation.

Call Paul today.



Securities Offered Through
INFINEX INVESTMENTS, INC.
Member FINRA, SIPC