



Warren C. Marsh, CFP®
Senior Vice President
Chief Wealth Management Services Officer

In July of 2003 Warren accepted the challenge of starting a Trust & Asset Management Department at The Cape Cod Five Cents Savings Bank.

Under Warren's leadership the Department has grown to more than \$500 million dollars in assets under management. He is also responsible for Cape Cod Five Investment Services, the Bank's brokerage operation, Government Banking and Retirement Plan Services. Warren is a Certified Financial Planner and has more than twenty-five years of experience providing financial advice to individuals and small to midsize businesses. He entered the brokerage industry in 1984 and spent most of the next nineteen years with Merrill Lynch as a Financial Advisor focusing on financial planning, estate planning and wealth management issues for both individuals and business owners. Warren began his career in the financial services industry in 1974 joining a Management Development Program at GE Capital. He is a vice president of the Board of Trustees of the Cape Cod Symphony Orchestra. Warren is also a member of the Board of Trustees of the Cape Cod Museum of Art and a Trustee and Chairman of the Nominating Committee of the Cape Cod Five Charitable Foundation.

Warren received a Bachelor of Arts degree from Alfred University and a Master of Science in Finance from Rensselaer Polytechnic Institute. He lives in Orleans with his wife of thirty-three years, has two children and a house full of pets.



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