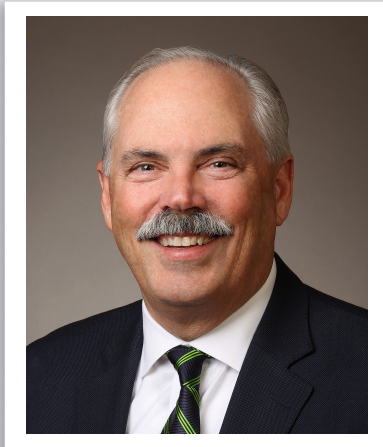


Looking for Local Investment Services that combine credentials and commitments?



*Sean McLoughlin, CFP® , CIMA
Infinex Investment Executive*

508-247-2137 • smcloughlin@infinexgroup.com

Sean brings extensive financial planning experience and comprehensive wealth management. He is licensed in annuities, as well as Life and Long Term Care Insurance. He has been in the financial services industry for over 30 years and is experienced at helping clients achieve their financial goals.

Whether focused on funding education, retirement, leaving a legacy, or any number of goals, for your unique financial journey, it makes sense to speak with Sean first.

QUALIFICATIONS

Series 7: General Securities Representative

Series 24: General Securities Principal

Series 63: Uniform Securities Agent

Series 65: Registered Investment Adviser Representative
Annuities, Life and Long Term Care Insurance

- IRAs: Traditional, Roth, Rollover and Simple; 401(k)s
- Education: 529 College Savings Plans, Coverdell ESAs, UTMA/UGMAs
- Mutual Funds: Over 1500 available
- Annuities: Fixed and Variable
- Insurance: Life and Long Term
- Brokerage Services: Stocks, bonds and other securities
- Separately Managed Accounts
- Small Business Services: SEPs, Keoghs, Simple Plans, 401(k) Plans, Individual 401(k); Employee Benefit and Succession Planning

Access to the full spectrum of wealth management services is available at Cape Cod Five, along with the experienced and professional guidance that will tailor your plan to your unique circumstances and financial objectives.

Sean is available at our Orleans, Eastham, Wellfleet, and Dennis branches.



CAPE COD FIVE INVESTMENT SERVICES

WWW.CAPECODFIVE.COM

• NOT A DEPOSIT • NOT FDIC-INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • NOT GUARANTEED BY THE BANK
• MAY GO DOWN IN VALUE

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